### Occupational Titles
- Actuary*
- Appraiser
- Bank Manager
- Budget Analyst
- Loan Administrator
- Chief Financial Officer
- Claims Adjuster/Examiner
- Commodities Trader
- Credit Counselor
- Financial Analyst
- Financial Planner
- Foreign Exchange Trader
- Insurance Agent
- International Trade Specialist
- Investment Banker
- Mergers/Acquisitions Manager
- Mutual Fund Manager
- Portfolio Analyst
- Real Estate Developer
- Securities Broker
- Trust Analyst

*May require additional education and/or training

### Employment Settings
- Banks
- Brokerage firms
- Insurance companies
- Securities firms
- Real Estate agencies
- Investment firms
- Federal Reserve Bank
- Consulting firms
- Government
- Wall Street

### Typical Work Activities
- Manage, evaluate, and distribute loans
- Analyze companies offering stocks
- Risk assessment
- Furnish information about market conditions
- Advise clients on proper investment strategies and financial planning
- Provide property and casualty insurance, life insurance, or health insurance
- Develop and prepare lease or rental agreements

### Skills & Abilities
- Communication skills
- Analytical skills
- Ability to synthesize data
- Computer knowledge
- Accuracy
- Interpersonal skills
- Supervision
- Decision making skills
- Sales skills
- Quantitative and qualitative thinking abilities

### Internet Sites and Professional Associations
- Finance Job Search: www.financialjobs.com
- American Association of Finance and Accounting: www.aafa.com
- Association for Finance Professionals: www.afponline.org
- Financial Planning Association: www.fpanet.org
- Indiana Bankers Association: www.inbankers.org

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