Instructions for Filing a Request to Change Dependency Status
2015-16 Academic Year

Students who do not meet the criteria described on the back of this page, and who believe they should be considered independent due to unusual circumstances, must:

1. Electronically submit the FAFSA for the 2015-16 academic year at www.fafsa.ed.gov.
2. Return all documentation listed below to the IU South Bend Office of Financial Aid and Scholarships. All documentation is required and must be submitted in its entirety.

If approved, our office will access your FAFSA file and change your dependency status electronically. If denied, you must provide parent data on the FAFSA to be considered for federal and state financial aid.

Note: Failure to provide all required information will result in denial. Additional information/documentation may be requested after initial review by an administrator.

Required Documentation:

A. Provide a detailed statement describing the unusual circumstance(s) you feel are relevant to determining your dependency status. Circumstances that are considered unusual may include, but are not limited to: mental, emotional, physical, or sexual abuse. All dependency status reviews require that you provide the following information:

1. A description of the financial support you receive from your parents. Refer directly to any amounts received, e.g., “I receive $100 toward my rent each month.”

2. A description of other support paid on your behalf by your parent(s), e.g., “I am still on my parent’s health insurance.”, or “My parents pay for my car insurance.”

3. The last statement must be worded as follows, “I certify that all information provided in this letter and all documentation submitted to support my appeal are true to the best of my knowledge.”

4. Your signature and the date.

B. Include relevant documentation from at least two knowledgeable professionals (i.e. counselor, clergy, law enforcement, court officials, etc.) who have been directly involved with your situation to support your statement. Letters specifically written on your behalf for this appeal must be typewritten on letterhead and signed by the professional.

C. You must provide a copy of your current lease agreement or mortgage statement. Include the names of other people responsible for monthly payments. If you are living with someone and your name does not appear on the lease, please explain your living arrangements in your letter and include a copy of their lease.

Submit all information to:
Office of Financial Aid and Scholarships
Indiana University South Bend
P.O. Box 7111
1700 Mishawaka Avenue
South Bend, IN 46634-7111
An individual who meets one of the following criteria will be considered independent when applying for financial aid (Refer to 2015 - 2016 FAFSA questions #46 – 58.):

1. Is at least 24 years old (born before 1/1/1992);
2. Is married;
3. Is working on a master’s or doctorate program;
4. Has children for whom they provide over 50 percent of support in a calendar year;
5. Has dependents (other than children or a spouse) for whom they provide over 50 percent of support in a calendar year;
6. At any time since you turned age 13, were both of your parents deceased, were you in foster care or were you a dependent or ward of the court;
7. Emancipated prior to the legal age of majority as determined by your state of legal residence;
8. Is a veteran of the U.S. Armed Forces;
9. At any time on or after July 1, 2014 was an unaccompanied youth who was homeless or a self-supporting youth who was at risk of being homeless as documented by either a high school or school district homeless liaison, director of an emergency shelter or transitional housing program funded by HUD, or director of a runaway or homeless youth basic center or transitional living program.

Students who do not meet the above criteria are considered dependent for financial aid purposes. Parental data is required when completing the 2015 - 2016 FAFSA. If a student is adopted, the adoptive parent is considered to be the parent, and their information must be provided. If a student's biological parents are divorced, the student should report the information of the biological parent with whom the student lived the most during the past year. If the student did not live with either parent, or lived equally with each parent, then the parental information must be provided for the parent from whom the student received the most financial support, or the parent from whom the student received the most support the last time support was given. If that parent has remarried, the stepparent's information is also required on the FAFSA. There are no exceptions to this requirement.

**Requirement of Parental Information**

The law governing the Federal Student Aid (FSA) program is based on the premise that the family is the first source of a student’s support, and the law provides several criteria that decide if a student is considered independent of his/her parents for aid eligibility. Note that a student reaching the age of 18 or 21 or living apart from her parents does not affect his/her dependency status (U.S. Department of Education, Student Financial Aid Handbook, 2014 – 2015 application and verification guide, Chapter 2, page 23).

The Higher Education Act allows an aid administrator to make dependency overrides on a case-by-case basis for students with unusual circumstances. If the administrator determines that an override is appropriate, he/she must write a statement detailing the determination and must include the statement and supporting documentation in the student’s file. However, none of the conditions listed below, singly or in combination, qualify as unusual circumstances meriting a dependency override:

1) Parents refuse to contribute to the student’s education;
2) Parents are unwilling to provide information on the FAFSA or for verification;
3) Parents do not claim the student as a dependent for income tax purposes;

**Use of Legal Guardian Information**

A foster parent or a legal guardian is not treated as a parent for FSA purposes. If at any time since the age of 13 both of the student’s parents were dead (and he did not have an adoptive parent) or he was in foster care, he is independent. If he is now, or was when he became an adult, an emancipated minor or in legal guardianship, he is independent. If a student is living with his or her grandparents or other relative, the same principle applies. Unless the relatives have adopted the student, the income of the relatives should not be reported on the FAFSA. (U.S. Department of Education, Student Financial Aid Handbook, 2014 - 2015 application and verification guide, page 25)